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**City of Killeen, Texas**  
**Combination Tax and Revenue Certificates of Obligation, Series 2016 (“COs”)**

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**Timeline of Events – Competitive Sale**

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Tuesday, August 2, 2016*	City Council Workshop to discuss a resolution directing publication of the notice of intent to issue COs and authorizing preparation of offering documents for the COs.
Tuesday, August 9, 2016*	The City Council considers a resolution directing publication of the notice of intent to issue COs and authorizes preparation of offering documents for the COs.
Week of August 9, 2016	First notice of intent appears in the newspaper.
Week of August 15, 2016	Second notice appears in the newspaper.
Tuesday, August 16, 2016	SPFI makes application to Standard & Poor’s and Fitch in order to obtain ratings on the COs.
Tuesday, September 6, 2016	The Official Statement is distributed to the Bidders.  Ratings are received and published by SPFI.
Tuesday, September 13, 2016*	Award. The City Council adopts an Ordinance authorizing the issuance of the COs.
Wednesday, September 28, 2016	Closing. The Purchasers of the COs deliver funds to the City.

\*Official City Council Meeting.