

Waco Tribune-Herald
PO Box 2588
(254) 757-5757

I, Laquansay Nickson Watkins, of lawful age, being duly sworn upon oath depose and say that I am an agent of Column Software, PBC, duly appointed and authorized agent of the Publisher of Waco Tribune-Herald, a publication that is a "legal newspaper" as that phrase is defined for the city of Waco, for the County of McLennan, in the state of Texas, that this affidavit is Page 1 of 2 with the full text of the sworn-to notice set forth on the pages that follow, and that the attachment hereto contains the correct copy of what was published in said legal newspaper in consecutive issues on the following dates:

PUBLICATION DATES:

May. 14, 2024

Notice ID: n5iFNH3sY3Cxcc9rjxAg

Publisher ID: 99697

Notice Name: 90134-3025 (A. Clark)

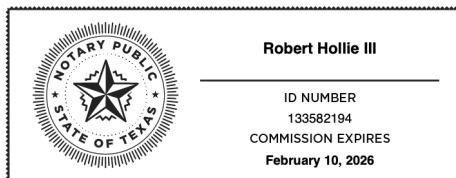
PUBLICATION FEE: \$270.38

Laquansay Nickson Watkins

Agent

VERIFICATION

State of Texas
County of Bexar



Signed or attested before me on this: 05/16/2024

Robert Hollie III

Notary Public
Electronically signed and notarized online using the Proof platform.

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint public hearing to be held on behalf of the Oglesby Cultural Facilities Corporation, by toll free conference call at (888) 633-0347 PIN Code 75810601 on May 23, 2024 at 10:00 a.m., with regard to one or more tax exempt notes to be issued by the Oglesby Cultural Facilities Corporation for the benefit of Heart of Texas Goodwill Industries, Inc. ("Goodwill"). The maximum principal amount to be financed under this loan will be \$7,000,000. Proceeds of such tax exempt financing will be loaned to Goodwill. Goodwill will use the proceeds of this loan to construct and equip a Goodwill store, warehouse and community center space, in a new approximately 22,400 square foot building to be located at the 4901 W. Stan Schluter Loop, Killeen, Bell County, Texas. Goodwill will own and operate this facility.

THIS FINANCING DOES NOT CONSTITUTE AN OBLIGATION OF THE CITY OF OGLESBY, TEXAS, OR THE CITY OF KILLEEN, TEXAS, AND NONE OF THE CITY OF OGLESBY, THE CITY OF KILLEEN, OR ANY OTHER POLITICAL SUBDIVISION OF THE STATE OF TEXAS WHATSOEVER SHALL HAVE ANY LIABILITY WHATSOEVER IN RESPECT OF PAYMENTS OF THE AMOUNTS DUE UNDER THE NOTE. PAYMENTS OF THE NOTE SHALL BE MADE ENTIRELY BY HEART OF TEXAS GOODWILL INDUSTRIES, INC.

The public hearing will be conducted by Andrew Clark or his designee (the "Hearing Officer"). The public is invited dial into the public hearing at (888) 633-0347 PIN Code 75810601. Persons desiring to comment regarding the public hearing in advance may submit written comments to Andrew Clark, 8310 N. Capital of Texas Hwy, Suite 490, Austin, Texas 78731.