

Addendum No. 8
(City of Killeen)

This Addendum No. 8 (this “Addendum”) relates to that certain Amended and Restated Water Supply Contract, made and entered into as of April 1, 2004, as amended by that certain First Amendment to Amended and Restated Water Supply Contract, made and entered into as of April 18, 2006, and that certain Second Amendment to Amended and Restated Water Supply Contract, made and entered into as of February 11, 2014 (collectively, the “Water Supply Contract”), each by and between the Bell County Water Control and Improvement District No. 1 (the “District”) and the City of Killeen, Texas (the “Purchaser”), and is an addendum to the Water Supply Contract for all purposes, including, particularly, for the purposes of Paragraph 9 and Paragraph 12 of the Water Supply Contract.

Project Description: Construction of modifications to the Lake Belton Water Treatment Plant (the “Plant”), to wit: acquisition and construction of 10MW of standby electric generation facilities and equipment and any related modifications and improvements to the Plant (the “Project”).

Previously Issued Project Bonds: \$9,570,000 Bell County Water Control and Improvement District No. 1 Water System Revenue Bonds, Series 2022A (the “Bonds”).

Additional Funding Requirement: In addition to the amounts available from the proceeds of the Bonds, additional funding in the amount of \$998,512.00 (the “Additional Funding Requirement”) is necessary to complete the Project.

Allocation of Additional Funding Requirement to Customers:

<u>Customer</u>	<u>Additional Funding Percentage⁽¹⁾</u>
City of Killeen	43.2432%
City of Copperas Cove	18.2432
City of Harker Heights	18.2432
City of Belton	13.5135
Bell County Water Control and Improvement District No. 3	2.7027
439 Water Supply Corporation	4.0541
	<hr/> 100.0000%

Based on the Additional Funding Requirement and the Additional Funding set forth above, the Additional Funding Requirement to be allocated to and charged to the Purchaser is \$431,788.97 (the “Purchaser’s Allocated Additional Funding Amount”). The Purchaser’s Allocated Additional Funding Amount shall be charged to the Purchaser as fixed charges in

⁽¹⁾ Reflects, in each case, an allocation of the Additional Funding Requirement to the Customers on substantially the same basis as the allocation of debt service on the Bonds, which was calculated in accordance with Paragraph 9(A)(4)(a)(1) of the Water Supply Contract.

accordance with Paragraph 9 of the Water Supply Contract and shall be payable by the Purchaser to the District on or before July 1, 2023.

If a portion of the Purchaser's Allocated Additional Funding Amount remains unexpended upon completion of the Project, the District shall credit such unexpended amount against other costs payable by the Purchaser under the Water Supply Contract. The District shall provide written notice to the Purchaser of any such application of funds.

[EXECUTION PAGE FOLLOWS]

EXECUTED this the _____ day of _____, 2023, in Bell County, Texas.

BELL COUNTY WATER CONTROL AND
IMPROVEMENT DISTRICT NO. 1

By: _____
President, Board of Directors

ATTEST:

Secretary

CITY OF KILLEEN, TEXAS (Purchaser)

[Name and Title]

ATTEST:

Secretary