

MINUTES OF PUBLIC HEARING

Oglesby Cultural Facilities Corporation Tax Exempt Issuer Note

Mr. Andrew Clark, designated representative of the Oglesby Cultural Facilities Corporation (the "Issuer") hereby certified that I held a public hearing on May 23, 2024 at 10:00 a.m. by toll free conference call, with regard to the above captioned note. The note will be issued by the Issuer in an aggregate principal amount not to exceed \$7,000,000. The proceeds of the note will be loaned to Heart of Texas Goodwill Industries, Inc., a Texas nonprofit corporation ("Goodwill"). Proceeds of the note will be used to finance or refinance the following project, all to be owned and operated by Goodwill.

The project is construction and equipment of a Goodwill store, warehouse and community center space, in a new approximately 22,400 square foot building to be located at the 4901 W. Stan Schluter Loop, Killeen, Bell County, Texas.

All facilities to be financed or refinanced with the proceeds of the note will be owned and operated by Goodwill. The note is not payable with taxes or other public funds and is secured by and payable solely from funds provided by Goodwill.

The note is not a liability of the City of Oglesby, Texas, the City of Killeen, Texas, Bell County, Texas, or any other public body whatsoever and no public funds are involved in this financing.

The hearing was held in compliance with the requirements of Section 147(f) of the Internal Revenue Code of 1986 as amended and the regulations thereunder.

I hereby certify that the hearing remained open until 10:15 a.m. on May 23, 2024 and that no persons appeared at such hearing other than myself. I further hereby certify that I received no written comments prior to such hearing.



Andrew Clark

Date: 05/23/2004