

GENERAL CERTIFICATE OF THE CITY OF KILLEEN, TEXAS

We, the undersigned Mayor, City Manager and City Secretary, respectively, of the City of Killeen, Texas (the “City”), hereby certify the following information in connection with the issuance and delivery of the Bell County Water Control and Improvement District No. 1 Water System Revenue Bonds, Series 2022A (the “Bonds”) being issued by the Bell County Water Control and Improvement District No. 1 (the “District”).

- (1) The City and the District previously entered into a certain water supply contract entitled “Amended and Restated Water Supply Contract,” made and entered into as of April 1, 2004, as amended by a First Amendment to Amended and Restated Water Supply Contract, made and entered into as of April 18, 2006, and a Second Amendment to Amended and Restated Water Supply Contract, made and entered into as of February 11, 2014 (as amended, the “Water Supply Contract”), and the Water Supply Contract is currently in effect and has not been rescinded, modified or repealed.
- (2) The duly qualified and acting members and officers of the City Council and certain other officers of the City are as follows:

Debbie Nash-King	Mayor
Ken Wilkerson	Mayor Pro Tem
Jose L. Segarra	Councilmember
Ramon Alvarez	Councilmember
Riakos Adams	Councilmember
Jessica Gonzalez	Councilmember
Nina Cobb	Councilmember
Michael Boyd	Councilmember
Kent Cagle	City Manager
Lucy Aldrich	City Secretary

- (3) Attached hereto as Exhibit A is a true and correct copy of a resolution (the “Resolution”) adopted by the City Council of the City, authorizing the execution and delivery of an Addendum No. 7 to the Water Supply Contract (“Addendum No. 7”), between the City and the District, in substantially the form attached to the Resolution. The Resolution was duly adopted at a regular meeting of the City Council of the City held at the regular meeting place thereof, on June 28, 2022, and all members of the City Council identified in paragraph (2) above were present at such meeting, thus constituting a quorum. The Resolution was duly introduced for consideration of the City Council and was approved by the unanimous vote of those present. Each member of the City Council was duly and sufficiently notified officially and personally in advance, of the time, place and purpose of the aforesaid meeting and that said Resolution would be introduced and considered for passage at said meeting. Said meeting was open to the public, and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code, as amended.

- (4) All official action required for the execution, delivery and performance by the City of the Water Supply Contract and Addendum No. 7 have been effectively taken by the City and the City was duly authorized to enter into the Water Supply Contract and Addendum No. 7.
- (5) On the date of this Certificate we are, and at the time of execution of Addendum No. 7 on behalf of the City we were, the duly elected or appointed officials of the City holding the respective offices set forth next to our names below, and were duly authorized to execute Addendum No. 7 on behalf of the City.
- (6) No litigation is pending or, to our knowledge, threatened which would (i) affect the authority of the undersigned as officers of the City or their title to their respective offices, (ii) contest the authority for or the authorization, legality or validity of the Water Supply Contract or Addendum No. 7, or (iii) affect the source of payment for the Water Supply Contract.
- (7) The City is not in default under any of the provisions of the Water Supply Contract or Addendum No. 7.
- (8) Set forth in Exhibit B is a true and correct statement of the water and sewer rates currently in effect with respect to the City's water and sewer system (the "System").
- (9) Attached hereto as Exhibit C is a true and correct statement of the Condensed Statement of Operations, Debt Service Schedule and Projected Debt Service Coverage Ratio with respect to the System for the Fiscal Years stated therein (as more particularly described in footnote (1) of Exhibit C), and including a true and correct statement of the City's proportionate share of debt service with respect to the Bonds and Bonds Similarly Secured. There has not been any material adverse change in the financial condition of the City since the latest date as of which audited financial information is available.
- (10) None of the City's payment obligations under the Water Supply Contract are payable from an ad valorem tax.
- (11) The Attorney General of Texas is hereby authorized and directed to date this Certificate concurrently with the date of approval of the Bonds, and can rely on the absence of any litigation or contest pertaining to the Bonds or any other matters covered by this Certificate, and on the veracity and currency of this Certificate at the time of approval of the Bonds, unless otherwise notified.

[Execution page follows]

EXECUTED AND DELIVERED ON _____.

Signatures

Official Title

Debbie Nash-King
Mayor

Kent Cagle
City Manager

Lucy Aldrich
City Secretary

THE STATE OF TEXAS §

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COUNTY OF BELL §

Before me, on this day personally appeared Debbie Nash-King, known to me to be the Mayor whose true and genuine signature was subscribed to the foregoing instrument in my presence.

(NOTARY SEAL)

Notary Public
State of Texas
Dated: _____

THE STATE OF TEXAS §

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COUNTY OF BELL §

Before me, on this day personally appeared Kent Cagle, known to me to be the City Manager whose true and genuine signature was subscribed to the foregoing instrument in my presence.

(NOTARY SEAL)

Notary Public
State of Texas
Dated: _____

THE STATE OF TEXAS §
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COUNTY OF BELL §

Before me, on this day personally appeared Lucy Aldrich, known to me to be the City Secretary whose true and genuine signature was subscribed to the foregoing instrument in my presence.

(NOTARY SEAL)

Notary Public
State of Texas
Dated: _____

EXHIBIT A
RESOLUTION

(See attached)

EXHIBIT B

STATEMENT OF CURRENT WATER AND SEWER RATES

(See attached)

EXHIBIT C

CONDENSED STATEMENT OF OPERATIONS OF SYSTEM

DEBT SERVICE SCHEDULE AND PROJECTED DEBT SERVICE COVERAGE RATIO